

**INDEPENDENT AUDITORS' REPORT
TO THE MEMBERS OF
MOVEAHEAD TOGETHER LIMITED**

(Incorporated in Hong Kong with limited liability by guarantee)

Opinion

We have audited the financial statements of MoveAhead Together Limited ("the Company") set out on pages 6 to 10, which comprise the statement of financial position as at 31 March 2020, and the statement of comprehensive income for the period from 26 June 2019, being the date of incorporation, to 31 March 2020, statement of changes in equity and notes to the financial statements, including a summary of significant accounting policies.

In our opinion, the financial statements of the Association as at 31 March 2020, and of its financial performance for the period from 26 June 2019, being the date of incorporation, to 31 March 2020 are prepared in accordance with the Small and Medium-sized Entity Financial Reporting Standards ("SME-FRS") issued by the Hong Kong Institute of Certified Public Accountants ("HKICPA").

Basis for Opinion

We conducted our audit in accordance with Hong Kong Standards on Auditing ("HKSA") issued by the HKICPA. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Association in accordance with the HKICPA's Code of Ethics for Professional Accountants ("the Code"), and we have fulfilled our other ethical responsibilities in accordance with the Code. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Other information

The Directors are responsible for the other information. The other information comprises the information included in the Report of the Directors set out on page 1 and 2, but does not comprise the information include the financial statements and our auditors' report thereon.

Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained in the audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Directors for the Financial Statements

The Directors are responsible for the preparation of the financial statements in accordance with SME-FRS issued by the HKICPA and the Hong Kong Companies Ordinance, for such internal control as the Directors determine is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.